

05th April, 2022

To

The Manager
BSE Ltd
P.J. Towers, Dalal Street,
Mumbai, Maharashtra – 400001

Subject: Compliance Certificate - Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Period April 01, 2021 to March 31, 2022 (both days inclusive).

Reference: Details of Listed Non-Convertible Debentures issued by ESAF Small Finance Bank Limited on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
11.50% ESAFSFB Tier II Bonds June 2025	INE818W08032	Rated Listed Redeemable Unsecured BASEL III Compliant TIER II Bonds in the form of Non-Convertible Debentures Series – 11.50% ESAFSFB Tier 2 Bonds June 2025 issued on private placement basis of Rs.10,00,000/- each fully paid up.	957983
11.50% ESAFSFB Tier II Bonds March 2025	INE818W08024	Rated Listed Redeemable Unsecured Based III Compliant Tier II Bonds in the Form of Non Convertible Debentures of Series “11.50% ESAFSFB Tier 2 Bonds March 2025” issued on private placement basis of Rs.10,00,000/- each fully paid up.	957836

ESAF SMALL FINANCE BANK LIMITED

RBI License No.: MUM 124, CIN: U65990KL2016PLC045669

Registered & Corporate Office: ESAF Small Finance Bank Limited, Building No. VII/83/8, ESAF Bhavan, Mannuthy, Thrissur – Palakkad National Highway, Thrissur – 680 651, Kerala.

Ph. No: 0487 7123456, 123457, Email: customercare@esafbank.com www.esafbank.com

10.50% ESAFSFB Tier II Bonds December 2024	INE818W08016	Rated Listed Unsecured Basel III Complaint Tier 2 Bonds in the form of Non-Convertible Debentures Series 10.50% ESAFSFB Tier 2 Bonds December 2024 issued on private placement basis of Rs.10,00,000/- each fully paid up.	957360
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As per the requirement of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during for the period April 01, 2021 to March 31, 2022 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000004058.

Thanking you.

<p>For ESAF Small Finance Bank Limited</p> <p style="text-align: center;">Ranjith Raj P Company Secretary and Compliance Officer</p>	<p>For Link Intime India Private Limited</p> <p style="text-align: center;">Authorised Signatory</p>
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